

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE MBIA, INC., SECURITIES
LITIGATION

File No. 08-CV-264-KMK

**NOTICE OF LEAD PLAINTIFF'S MOTION FOR FINAL APPROVAL OF
CLASS ACTION SETTLEMENT AND APPROVAL OF PLAN OF ALLOCATION**

TO: All Counsel of Record

PLEASE TAKE NOTICE that pursuant to Federal Rule of Civil Procedure 23(e) and this Court's Order Preliminarily Approving Proposed Settlement and Providing for Notice dated September 20, 2011, and upon the Declaration of Steven B. Singer in Support of (A) Lead Plaintiff's Motion for Final Approval of Class Action Settlement and Approval of Plan of Allocation and (B) Lead Counsel's Motion for an Award of Attorneys' Fees and Reimbursement of Litigation Expenses; the Memorandum of Law in Support of Lead Plaintiff's Motion for Final Approval of Class Action Settlement and Approval of Plan of Allocation; and all other papers and proceedings herein, Lead Plaintiff, the Teachers' Retirement System of Oklahoma, will and does hereby move this Court on December 15, 2011 at 2:00 p.m. in the Courtroom of the Honorable Kenneth M. Karas, United States District Judge for the Southern District of New York, at The Hon. Charles L. Briant Jr. Federal Building and United States Courthouse, 300 Quarropas Street, White Plains, New York, or at such other location and time as set by the Court, for entry of a Judgment approving the Settlement as fair, reasonable and adequate and for entry of an Order approving the proposed Plan of Allocation as fair and reasonable.

Dated: November 10, 2011

Respectfully submitted,

**BERNSTEIN LITOWITZ BERGER &
GROSSMANN LLP**

/s Steven B. Singer

Steven B. Singer

Beata Gocyk-Farber

Kurt Hunciker

John Rizio-Hamilton

1285 Avenue of the Americas

New York, NY 10019

Tel: (212) 554-1400

Fax: (212) 554-1444

*Attorneys for Lead Plaintiff, the Teachers'
Retirement System of Oklahoma, and Court-
Appointed Lead Counsel for the Class*

#597391